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U.S. Department of Justice Here is the MIK

Civil Rights Division

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DJ 144-72-1991

Criminal Section P.O. Box 66018

Washington, D.C. 20035-6018

JUL 3 0 1999

Mr. Robert Caudle Chief, Litigation Division Office of General Counsel Central Intelligence Agency Washington, D.C. 20505

Dear Mr. Caudle:

Our letter of February 17, 1999, requested review of certain of your agency's files that might contain information relevant to our investigation of new allegations related to the assassination of Dr. Martin Luther King, Jr. Also, we agreed to advise you regarding anything we might include in our public report that relates to information obtained from your agency.

We appreciate your cooperation. Your office collected documents pursuant to our request for information from your agency's files related to three subject areas: (1) the activities of Marrell McCollough in Memphis in March and April 1968; (2) the activities of any member of the Memphis Police Department in that time period; and (3) the activities of any federal asset from your agency, other federal agencies or national security or military intelligence resources in Memphis during that same time period. Mr. Massie reviewed the documents provided in response to this request in May 1999.

Based on our review, we intend to include in the public report of our investigation a conclusion that the CIA has no records that indicate that anyone from the Memphis Police Department or any federal agency or the United States military was involved in anyway in the assassination of Dr. King.

Please advise your views about our proposed public release of this conclusion.

Sincerely

Barry F. Kowalski

Special Litigation Counsel

Criminal Section

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